



**Family Business
Australia**

Continuing Professional Development for FBA Accredited Advisers

Maintaining Accreditation

Accredited Advisers must meet the following minimum criteria to maintain their accreditation.

1. Remain a financial FBA adviser member;
2. Continue to hold a valid Professional Indemnity Insurance policy; and
3. Complete 30 units per year of Continuing Professional Development per calendar year (1 January – 31 December).

Continuing Professional Development (CPD)

The Adviser Accreditation Committee has defined CPD units to include:

- Attendance of FBA National Conference 20 units
- Attendance of FBA State Conference 10 units
- FBA workshops 5 units
- FBA Adviser Group meetings 5 units
- FFI Conference 20 units
- Family Business specific reading (20 hours) 5 units
- Other family business related activities by approval of the Adviser Accreditation Committee

Other Activities

Accredited Advisers may apply to the Adviser Accreditation Committee to include in the CPD units any family business related activity. To make this application, please address correspondence to:

Adviser Accreditation Committee
Family Business Australia
Suite 4, Level 3, 450 St Kilda Road
Melbourne VIC 3004

Please ensure applications include detail of the family business content included in the activity.

Suspension & Expulsion

The Accreditation Committee has complete discretion as to whether or not to approve the accreditation of an adviser and may suspend or expel an Accredited Adviser at any time subject to the approval of the National Board of FBA.

If you would like any further information or have questions, please email fbaeducation@fambiz.com.au.