



Family Business  
Australia

# FBA Forum Group Application Form

Please complete the **application form** and the sign the **confidentiality agreement** and return to:

Toni Barton  
National Forum Manager  
Family Business Australia

Fax: 03 9867 5344  
Email: [forums@fambiz.org.au](mailto:forums@fambiz.org.au)

Once we have received your application, we will contact you to arrange a meeting with your Facilitator and Forum Group.

## Application Form

### Personal Details

Full Name.....Date of birth / /

Private address .....Postcode.....

Preferred postal address.....Postcode .....

Phone (AH) ( ).....Fax ( ).....Mobile.....

Email.....

Qualifications.....

Positions held in the last 5 years.....

.....

.....

Professional memberships.....

Hobbies and interests.....

What are you looking to gain from the forum group program' (e.g. succession; leadership; running multi sites; relationships, profitability).....

.....

Experience that you could share (e.g. computer system design; strategic business planning; board member

.....

.....



Company Details

Company name.....Website.....

Current position in Company.....

Company address.....Postcode.....

Phone: (BH) ( ).....Fax ( ).....

Secretary/PA's name..... Secretary/PA's Phone ( ).....

Type of business/Industry.....

Year established..... Number of employees.....

Approximate turnover last year \$.....

Family members in your business (attach separate pages if required)

Table with 5 columns: Name, Relationship to you, Role in Company, Current Forum Member?, Interested in Forum Group? and 3 rows (i), (ii), (iii)

Confidentiality Agreement

I hereby apply to join the Family Business Australia Forum Group program. Forum Meetings are conducted monthly from February to November. I agree to the annual Forum Group fee payable in advance. Payment will be due once I have been offered and accepted a position in a Forum Group.

I understand that in the Forum Group I may hear things that are confidential (commercially and in other ways) and I undertake not to divulge or discuss this information outside the Forum Group. I understand that if I do, my position within the group will be terminated with immediate effect.

If at any stage I intend to resign from the Forum Group, I must provide (3) months notice in writing to the Facilitator and Family Business Australia.

I understand that nothing discussed in the forums should be taken as professional advice, that I make no reliance on opinions expressed and that I must check any information with my own professional advisers before acting on any discussion. The forums are not a substitute for independent advice.

Privacy statement: The information collected by Family Business Australia will be used for administrative, contact and marketing purposes and may be distributed to third party contractors and sponsors. You may request access your information by writing to us. For full description of our Privacy Policy or for more information please contact our Privacy Policy Coordinator on (03) 9867 5322.

2011 Annual Fee (inclusive of GST) \$..... (Contact FBA to complete this section) Multiple family member discounts will be administered at time of invoicing.

Signature of applicant .....Date / /